

ST. GEORGE MINING CORP.

P.O. BOX 1892

ST. GEORGE, UTAH U.S.A. 84770

Telephone: (801) 628-1635

Telecopier: (801) 628-2138

FILE # 053/004

RECEIVED

JAN 22 1986

DIVISION OF OIL
GAS & MINING

January 16, 1986

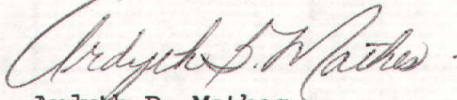
Mr. Lowell P. Braxton,
Administrator
Mineral Resource Development
and Reclamation Program
STATE OF UTAH NATURAL RESOURCES,
OIL, GAS & MINING
355 W. North Temple
3 Triad Center, Suite 350
Salt Lake City, Utah 84180-1203

Dear Mr. Braxton:

Enclosed please find our Annual Operations and Progress Report
(MR-3) to December 31, 1985.

I have not enclosed a map as there have been no changes.

Very truly yours,


Ardyth B. Mathes,
Office Manager

ABM/kb

encl.